



GOOD MORNING

Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32074	+54.03	+0.17
NIFTY	9915	+29.60	+0.30

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.67	-0.45
HDFCBANK	90.60	-0.26
ICICIBK	9.33	+0.11
INFY	15.64	-0.19
TATA MOTOR	35.19	-0.48
WIPRO	5.47	+0.74

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	673.56
FIIs Index Future	278.75
FIIs Index Options	975.69
FIIs Stock Future	72.30
FIIs Stock Options	46.83
DII's Eq (Provisional)	-136.27

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.3666
EURO	73.6933
YEN 100	57.1200
GBP	84.2173

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21629	-8.02	-0.04
NASDAQ	6314	+1.96	+0.03
NIKKEI	19991	+127	+0.64
HANG SENG	26404	-65.92	-0.25
SGX NIFTY	9912	-32.50	-0.03

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	46.13	+0.24
NATURAL GAS	3.035	+0.40
GOLD	1237	+0.28
SILVER	16.157	+0.36
COPPER	2.732	+0.22

WORLD EVENTS

US: FOMC Member Dudley Speaks

FOMC Member Evans Speaks

UK: German Buba President Weidmann Speaks

RESULTS TODAY

ARTSONEN, BHARATSE, CRISIL, HIL, HTMEDIA,
JAYBARMARU, JSLINDL, JUBILANT, KOTHARIFIN,
MAHSCOOTER, NETWORK18, SABOOBR, SASKEN,
SUNDARMFN, TCFCFINQ, TV18BRDCST, ULTRACEMCO

TOP STORY

- Tata Motors develops first bio-methane bus
- HDFC Life believe, Max Life Merger Can Create Strategic Value If Gets Regulatory Nod
- GST Rate On Cigarette Remains At 28% & Ad Valorem At 5%
For Filter & Non-filter Cigarettes:
- SBI files DRHP with SEBI for SBI Life IPO of up to 12cr shares
- Dabur Honey hit by Patanjali's aggressive pricing
- AB Nuvo transfers 23% stake in Idea cellular to Grasim
- HPCL drags Hindustan motors to insolvent tribunal
- NCDsNOCIL Says raised Stake In Mafatlal Industries By 4.92% To 14.05%



NIFTY CHART



MARKET COMMENTARY

Nifty closed at 9,915 up by 29 points, whereas BSE Sensex closed higher by 54 points at 32,074.

BSE Mid-cap index closed higher by 0.07% at 15,197. BSE Small-cap index closed higher by 0.01% at 15,910. India VIX closed higher by 2.5% at 11.4 level.

Salasar Techno Engineering from the steel sector has come up with initial public offerings (IPO). On its last day of subscription on Monday, the IPO issue got oversubscribed by 93.54 times as of 1500 hours.

Nifty likely to trade in the range of 9850-9960.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9915	9897	9891	9885	9870	9925	9931	9945	9965
USDINR	64.31	64.25	64.19	64.10	64.04	64.38	64.45	64.51	64.55



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AVONMORE	AMIYA RANJAN HATI	S	139,958	15.9
BHARATWIRE	ARCADIA SHARE & STOCK BROKERS PVT. LTD	S	300,000	100.33
EASTSILK	RADHABAI RAMJI JAVERI	B	658,986	4.46
RCL	PREETI JAIBN	B	46,480	13.11
VOL	MITHALAL KACHARALAL PRAJAPATI	B	42,000	45.1

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHROMATIC	PARAM PATHAK	BUY	432000	2.67
MOHITIND	VISHWAMURTE TRAD INVEST PE LTD	BUY	71088	60.86
PUSHPREALM	CAPITAL TRADE LINKS LIMITED	SELL	88000	57.15

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

FORTIS, GMRINFRA, HDIL, IBREALEST, JPASSOCIAT, JSWENERGY, JUSTDIAL, KSCL, ORIENTBANK, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1747	1723	1698	1750	1775	1802
ADANIPORTS	381	376	370	380	385	389
AMBUJACEM	266	263	260	265	268	271
ASIANPAINT	1125	1118	1110	1123	1131	1137
AUROPHARMA	752	736	720	751	767	781
AXISBANK	511	508	506	511	514	517
BAJAJ-AUTO	2821	2805	2788	2817	2833	2845
BANKBARODA	164	163	161	164	166	167
BHARTIARTL	408	406	404	408	410	412
BHEL	141	140	139	141	142	143
BOSCHLTD	24603	24373	24144	24532	24761	24919
BPCL	467	462	456	465	471	474
CIPLA	557	549	542	554	561	566
COALINDIA	247	245	243	248	250	253
DRREDDY	2697	2685	2673	2694	2707	2716
EICHERMOT	28060	27902	27744	28068	28226	28392
GAIL	386	381	377	386	391	395
HCLTECH	868	851	835	861	877	887
HDFC	1652	1646	1639	1652	1659	1666
HDFCBANK	1682	1677	1672	1682	1688	1693
HEROMOTOCO	3764	3740	3716	3762	3787	3809
HINDALCO	209	207	205	208	210	212
HINDUNILVR	1153	1137	1120	1146	1163	1172
ICICIBANK	304	300	297	302	306	308
IDEA	89	88	87	89	90	90
INDUSINDBK	1581	1566	1551	1575	1591	1600
INFRATEL	419	416	414	418	421	423
INFY	984	975	965	983	993	1001
ITC	325	319	313	327	333	341
KOTAKBANK	980	974	968	982	988	996
LT	1171	1162	1152	1172	1181	1191
LUPIN	1147	1139	1131	1145	1152	1158
M&M	1385	1373	1362	1389	1401	1417
MARUTI	7522	7492	7461	7535	7565	7609
NTPC	169	168	167	168	169	170
ONGC	160	159	158	160	161	162
POWERGRID	217	215	214	216	218	219
RELIANCE	1552	1539	1527	1549	1562	1572
SBIN	293	290	288	292	295	297
SUNPHARMA	571	567	562	572	577	582
TATAMOTORS	454	452	450	455	457	460
TATAMTRDVR	272	270	268	273	275	277
TATAPOWER	83	83	82	84	84	85
TATASTEEL	560	557	554	560	563	567
TCS	2395	2378	2360	2400	2418	2440
TECHM	392	388	384	393	397	402
ULTRACEMCO	4348	4243	4139	4308	4412	4476
VEDL	269	265	260	267	272	275
WIPRO	267	263	259	268	272	278
YESBANK	1547	1536	1524	1555	1567	1587
ZEEL	524	516	507	520	529	533



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1212/\$1177 & Resistance = \$1260/\$1294.**
- **Crude oil range->\$41 to \$51.**

➤ **Data in Driving Seat as Metals Rally, Stocks Swing: Markets Wrap:**

- Global stocks struggled to find direction as markets digested disparate economic data, with industrial metals and mining companies rallying on better-than-expected Chinese growth. The pound fell as Brexit negotiations resumed.

➤ **Dollar near 10-month lows, sterling weaker:** - The dollar was struggling near 10-month lows against the other major currencies on Monday amid lingering doubts over the Federal Reserve's plans to raise interest rates for a third time this year. The dollar remained on the back foot after Friday's weak U.S. inflation and retail sales data added to doubts over the Fed's plans for another rate hike this year.

➤ **Gold starts the week on upbeat note:** - Gold prices were higher in North American trade on Monday, hitting the strongest level in around two weeks on bets that lackluster U.S. data will keep the Federal Reserve cautious about the future pace of policy tightening.

➤ **Oil steady as China growth, U.S. rig count noted:** - Oil was steady Monday after gains of over 5% last week after stable Chinese growth and U.S. rig count data. Chinese second-quarter GDP growth came in at 6.9%, beating estimates, with refinery activity remaining buoyant. Baker Hughes Friday reported a rise in the U.S. oil rig count data in the latest week of two to 765, the highest level since April 2015.

TRENDS & OUTLOOK – DATE: 18-July- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	27570	27765	28075	28390	28699
SILVER (Sept)	35100	36000	37300	38490	39810

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	376	382	388	394	399
ZINC (July)	175.65	178.55	181.25	183.65	186.90
LEAD (July)	140.40	143.55	147.75	151.45	154.60
NICKEL (July)	579	594	618	540	555

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	2755	2866	2995	3075	3195
NATURAL GAS (July)	183	189	194	199	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of AUD, German ZEW Economic Sentiment, Import Prices m/m, BOE Gov Carney Speaks, NAHB Housing Market Index.



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cordially invited to come
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SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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